

2021

ANNUAL



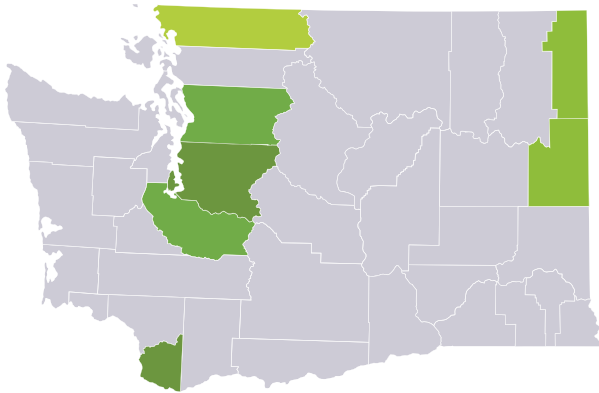
REPORT

Washingtonians Reached By Our Financial Education

TOTAL SERVED

6,153

Program Participants by County



● King	2,933	● Pend Oreille	80
● Clark	823	● Spokane	26
● Pierce	602	● Whatcom	5
● Snohomish	477		

73% **YOUTH**

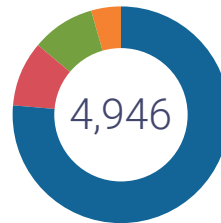
27% **ADULTS**

Volunteer Engagement



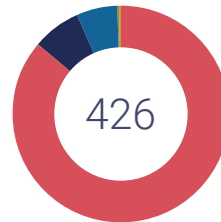
# of New Volunteers Trained	321
# of Active Volunteers	69
Average Hours Per Volunteer	6.2

Virtual Class Participants



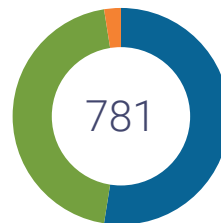
Foundations	3,788
Footings	477
Pathways	465
SAFE	216

On-Demand Video Participants



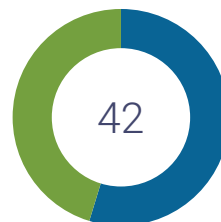
Footings Step 1	367
Footings Step 2	31
Foundations	26
Pathways	1
SAFE	1

Additional Participants



Online Financial Lit. Conf.	412
Special Presentations	350
Shortened Virtual Classes	19

Programming Partners



K-12 & Postsecondary	23
Community Partners	19

QUOTES FROM PARTNERS

"I couldn't ask for a better partnership."
- Volunteer Presenter from Columbia Bank

"The enthusiasm and connections to kids is awesome. Thank you so much; what you've taught the students has been priceless."
- Middle School Teacher in Tacoma

Financial Education Impact

Banking

"I know how to choose a bank or credit union that benefits me."



Before 33%



After 98%

Budgeting

"I know how to keep my budget relevant when my financial circumstances change."



Before 45%



After 97%

Credit

"I know how to access and read my credit report."



Before 38%



After 90%

Investing

"I know my options for retirement savings."



Before 39%



After 89%

Risk Management

"I know how to compare various insurance coverage and costs to choose the right plan for me."



Before 18%



After 88%

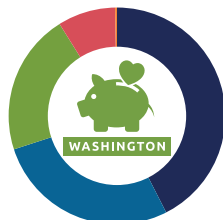
Financial Report

TOTAL INCOME

420,474

TOTAL EXPENSES

252,551.85



Foundation Grants

\$178,900

Corporate Donations

\$116,500

Individual Donations

\$88,074.36

Government Support Events

\$36,000

\$1,000

Funding Partnerships

\$50,000+

Bank of America

\$30,000+

BECU
School's Out Washington

\$20,000+

Ariel Fund
Sound Community Bank

\$10,000+

Columbia Bank
Don & Julie Rugg
First Tech Federal Credit Union
Judy Pigott
Medina Foundation

Norcliffe Foundation
Pacific Premier Bank
Robert D. & Marcia H. Randall Charitable Trust
Russell Investments
State Farm Mutual
Washington Student Achievement Council

\$5,000+

Banner Bank
Cathay Bank
Damon Benedict & Teresa Pineda
JP Morgan Chase
Northwest Credit Union Foundation
Riverview Community Bank
Seattle Bank
Umpqua Bank Charitable Foundation
Wilkins Charitable Foundation

\$2,500+

Marc Wright
Seattle Alternative Investment Association
ShareBuilder 401k
Washington Bankers Association
Windermere Foundation

\$1,000+

Amanda Lang
Brendon Wu
Chris Merrill
Ford Family Foundation
Heidi Sexton
John Dozier
Tiedemann Advisors
Washington Federal Foundation

**THANK YOU DONORS
AND SPONSORS!**

Board of Directors

DAMON BENEDICT

Nierenberg Investments

HEIDI SEXTON

Chair, Sound Community Bank

MARC WRIGHT

BECU

AMANDA LANG

Secretary, Tiedemann Advisors

DUNCAN TAYLOR

Washington Bankers Association



PO Box 58032
Tukwila, WA 98138

FINBEGWA.ORG